eFiling Demo for Group Users

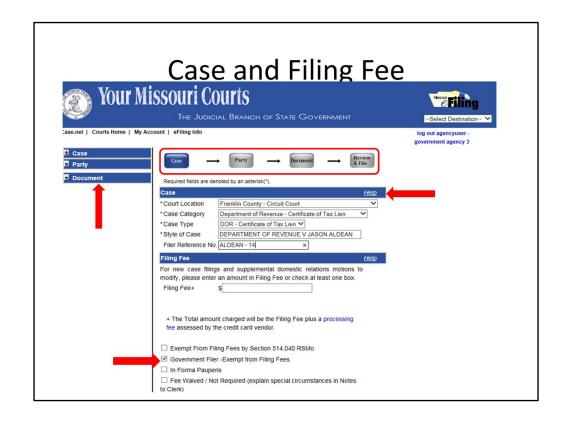
December 2014



Reminder:

Passwords expire every 90 days!





Status Bar - keeps track of where you are in the process

Navigation Pane – to review submitted information

Asterisks - fields that are mandatory

CASE:

Court Location: Franklin County - Circuit Court

Case Category: Department of Revenue – Certificate of Tax Lien

Case Type: DOR - Certificate of Tax Lien

Style of Case: **DEPARTMENT OF REVENUE V JASON ALDEAN**

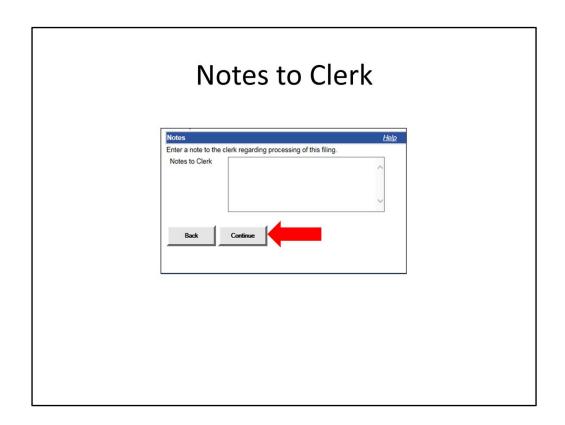
Filer Reference No: ALDEAN - 14 (can be used as internal tracking # or to query)

Help links are located in each section and are "CONTEXT SPECIFIC".

FILING FEE:

Check boxes:

Will default to checked: Government Filer – Exempt from Filing Fees



Notes to Clerk: **Confidential** note – (Viewable only by court staff) – 1000 characters – can replace a cover letter you may send in the paper world. Also, can act like a sticky note.

Once you click Continue for the first time, a draft is created and will be updated every time you click Continue. The draft is located in "My Drafts" folder on the main menu and will remain there until it's completed or deleted.

Click **CONTINUE**



Status Bar has changed to Party.

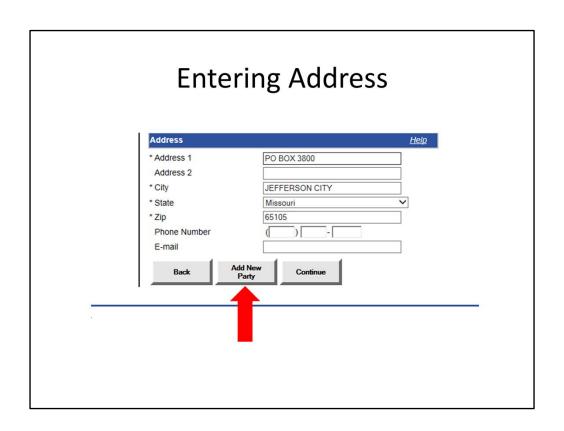
Navigation Pane now has data in the Case category

The only required fields are Party Type, Last Name/Organization and address info.

Party Type: Petitioner (start typing p..... and it will autofill)

Check box: Place a checkmark in the box **This party is NOT a person** to indicate this is an organization.

Last Name: DEPARTMENT OF REVENUE



Required fields:

Address 1: PO BOX 3800 City: JEFFERSON CITY

State: MO Zip: 65105

Click Add New Party

WORK TO CO.			TRAINING AGENCY
Case Court Location:	Case → Part	Document Review & File	
Training - Circuit Court Case Category:	Required fields are denoted by a	n asterisk(*).	
Department of Revenue - Certificate of Tax Lien	Party	<u>Help</u>	
Case Type:		nber (SSN) is required pursuant to Section int to Missouri Supreme Court Operating	
DOR - Certificate of Tax Lien Style of Case:		rson and such information is reasonably	
DEPARTMENT OF REVENUE		required pursuant to Missouri Supreme	
V PETER PAN		or Probate cases, Gender and either the	
Filer Reference		Date of Birth is required for National Instant	
Number:	Criminal Background Check		
PAN - 123 Filing Fee:	* Party Type	Respondent V	
S0.00	☐ This party is NOT a pers		
Party	* Last Name/Organization	PAN	
	* First Name	PETER	
Petitioner: DEPARTMENT OF REVENUE	Middle Name/Initial		
	Suffix	None ✓	
Document	SSN/EIN	489-54-1222	
	Date of Birth	10/10/1970	

Party Type: Respondent (start typing r......and it will autofill)

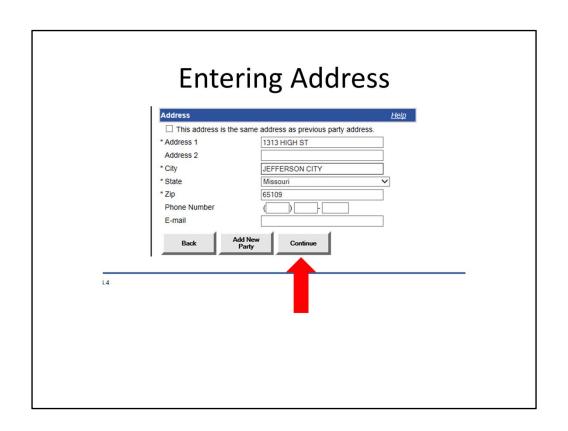
Last Name: PAN

First Name: PETER

SSN: 489-54-1222

DOB: 10/10/1970

Gender: MALE



Required fields:

Address: 1313 HIGH ST

City: JEFFERSON CITY

State: MO

Zip: 65109

Click Continue

Case.net Courts Home My Ac	Documents and Attachments log out agency user 1. TRAINING AGENCY			
Case Court Location: Training - Orreut Court Case Category: Department of Revenue - Certificate of Tax Lien Case Type: DOR - Certificate of Tax Lien Syle of Case: DEPARTMENT OF REVENUE V PETER PAN Filer Reference Number: PAN - 123 Filing Fee: 50.00	Required fields are denoted by an asterisk(*) Filling On Behalf Of All Named Petitioners/Plaintiffs All Named Petitioners/Plaintiffs All Named Parties And/Or Selected Parties: DEPARTMENT OF REVENUE PETER PAN ADD Filing on Behalf of			
Petitioner: DEPARTMENT OF REVENUE Respondent: PETER PAN Document CERTIFICATE OF TAX LIEN- INDIVIOUAL INCOME TAX Review and File Case Parly	Document and Attachments Document Category Petition/linitial Pleading/Criminal to/for/filed in V Document Type Upload Document Document must be in PDF, click here Document DPF, click here Document Location Document Location Document Location Document Title Document Title Document (e.g.,Exhibit,Appendix)			
Document	Attachment Title Attachment Title ADD Document Title/Attachment Size			

Status Bar has changed to Document.

Navigation Pane now has Party information.

Skip Filing on Behalf of section and go to the Document and Attachments section.

NOTE: You need to verify all information is correct before uploading because you WILL NOT be able to view after adding your document(s).

Documents and Attachments:

Document Category: Petition/Initial Pleading/Criminal to/for (Defaults in for a new case) or select from the drop down list.

Document Type: DOR – Certificate of Tax Lien

Upload Document: There is a document size limit – **7.0 MB** - May access a **free program from the "click here" link** to convert to a PFD **before** uploading.

Document Location: Browse to location where **PDF Documents** are stored /Certificate of

Tax Lien

Document Title: Certificate of Tax Lien

(Titles should be as **specific** as possible because this is what will show up on Case.net and what the judge will see.)

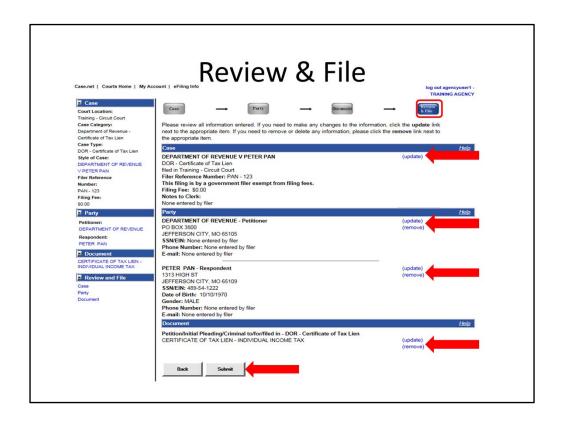
Click **ADD** to add the document to the gray box below. If it does not appear, you need to click the Add button again. This box also shows **document(s)** size and total filing size.

To add Attachments:

Attachment Location: Browse to Location where PDF Documents are stored.

Click **ADD** to add the document to the gray box below. If it does not appear, you need to click the Add button again. This box also shows **document(s)** size and total filing size.

If you need to attach another document to this filing, click **Add New Document** and follow the same procedures as before. Keep in mind that you can not exceed the **21 MB** for total submission.

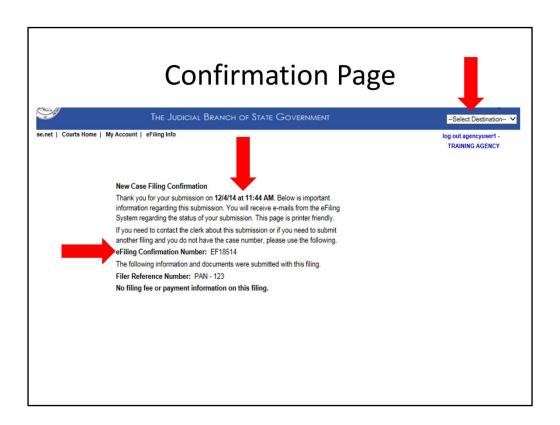


Status Bar has changed to Review & File:

You have the ability to **make changes to the case, parties** or **documents** by using the **update & remove links.**

Party & Document sections of Navigation Pane have filled in.

Click Submit



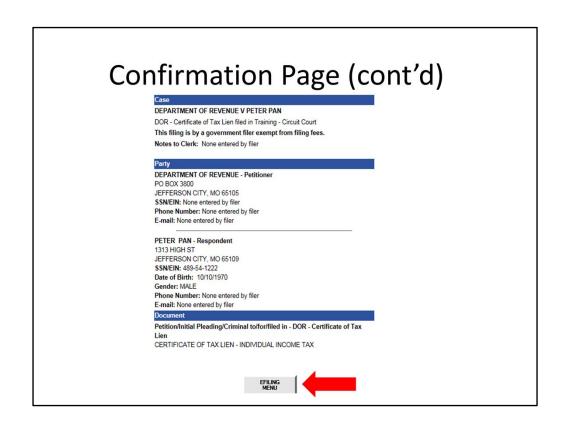
Shows File Stamp Date and Time

Shows Confirmation number

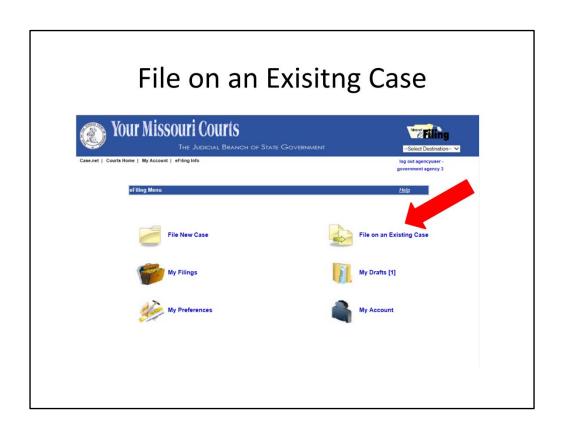
- Can be used to file something else on a case even if clerk hasn't accepted first submission yet
- Can search on this number to find status of submission
- If it's a new case and you call court with a question about submission, clerk can query with this number

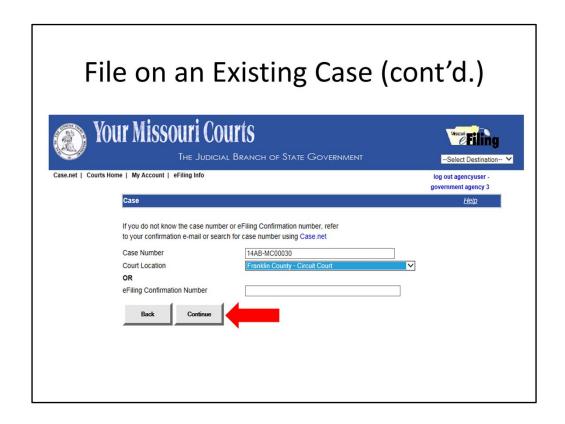
You may print this out but the same information will be sent to you in an email. The email is sent pretty quickly after the Submit button is pressed.

To exit this screen, use the **Selection Destination drop-down list** located in the upper right corner of the screen or the **eFiling Menu button** at the bottom of screen (shown on next screen).



To exit this screen, use the **eFiling Menu button** at bottom of screen or the **Selection Destination drop-down list** located in the upper right corner of the screen (shown on previous screen).

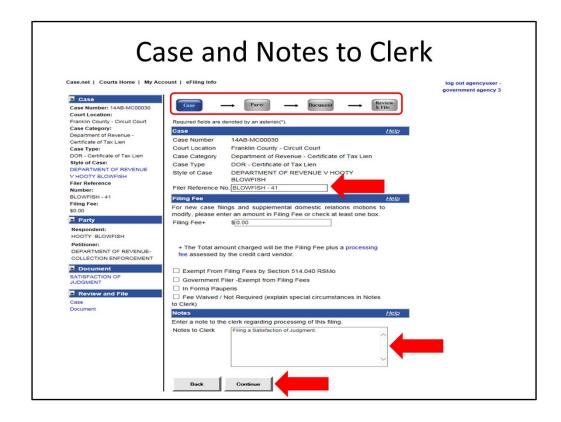




If you have submitted a filing and then want to add something like a document associated to that same filing, you can file on the eFiling number of the original submission even though it has not yet been accepted by the court.

If the filing has a case number, enter the Case Number & Court Location then click **Continue.**

eFiling Confirmation Number: **eFiling number of the File New you just did**. If you forgot to write it down, then it's a good opportunity to go to "**My Filings"** and see how it can be used (just click the confirmation number link located in the box).



Status Bar – keeps track of where you are in the process.

Since this is filed on an existing case, the case and party information will be there.

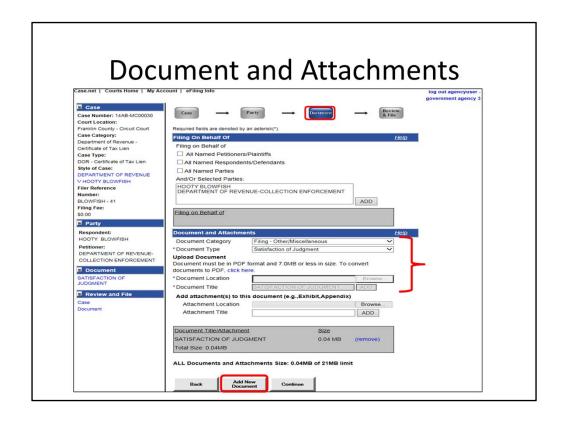
If a case number has not yet been assigned the message **Case Unassigned** displays in the Case Number field.

Filer Reference number: BLOWFISH - 41

Type the same number as in the original submission. When reviewing your filings you will be able to search by Filer Reference number.

Note to Clerk: Filing a Satisfaction of Judgment (OPTIONAL)

Click **CONTINUE**



The **Status Bar** skipped the **Party tab** then goes to the **Document tab** because **you cannot add new parties on an Existing Case**.

Skip **Filing on Behalf** of section and go to the **Document and Attachments** section.

NOTE: You need to verify all information is correct before uploading because you WILL NOT be able to view after adding your document(s).

Documents and Attachments:

Document Category: Filing – Other Miscellaneous

Document Type: Satisfaction of Judgment

Upload Document: There is a document size limit – **7.0 MB** - May access a **free program from the "click here" link** to convert to a PFD **before** uploading.

Document Location: Browse to location where **PDF Documents** are stored

Document Title: Satisfaction of Judgment

(Titles should be as **specific** as possible because this is what will show up on Case.net and what the judge will see.)

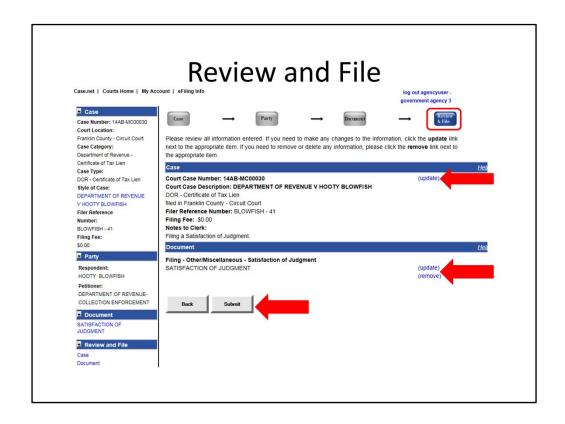
Click **ADD** to add the document to the gray box below. If it does not appear, you need to click the Add button again. This box also shows **document(s)** size and total filing size.

To add Attachments:

Attachment Location: Browse to Location where PDF Documents are stored.

Click **ADD** to add the document to the gray box below. If it does not appear, you need to click the Add button again. This box also shows **document(s)** size and total filing size.

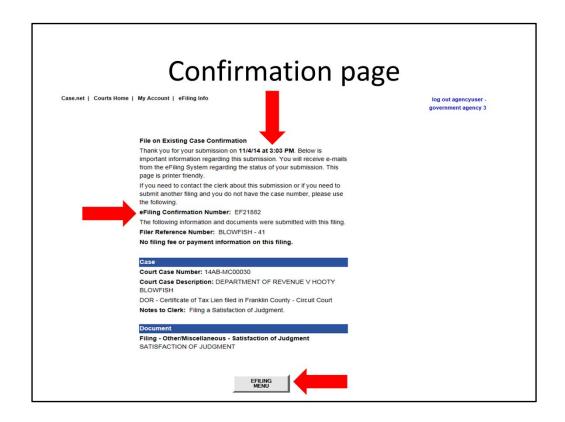
If you need to attach another document to this filing, click **Add New Document** and follow the same procedures as before. Keep in mind that you can not exceed the **21 MB** for total submission.



Status Bar is now on Review & File.

You may **Update** the case or **Update /Remove** a document.

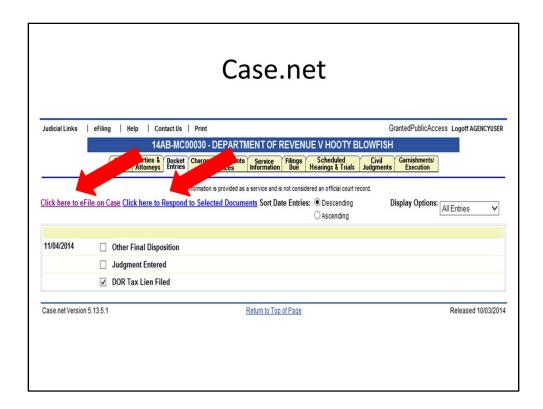
Click SUBMIT



Shows File Stamp Date and Time

A **separate EF confirmation number** is given each time you submit a filing, but it will be associated to the original filing.

To exit this screen, use the **eFiling Menu button** at bottom of screen or the **Selection Destination drop-down list** located in the upper right corner of the screen.



If you Logon with your User ID & Password, you will have access to your eFiling menu.

Search by Case ID:

Docket Entries tab:

You will not be able to view any documents, but you will be able to see what has been filed on the case.

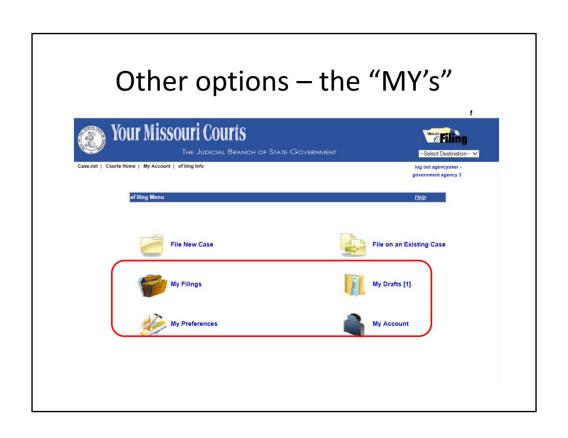
"Click here to eFile on Case" link is now active. This takes you to the File on an Existing Case screen.

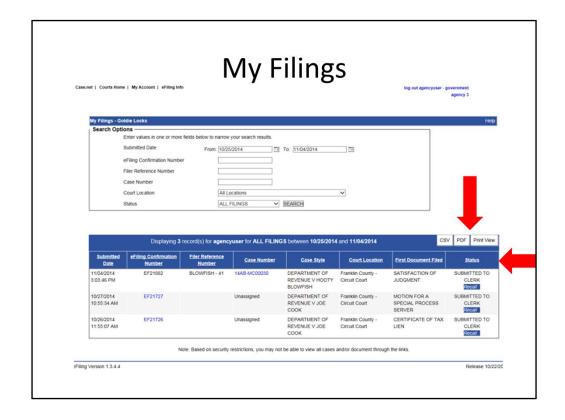
OR

Click the check box next to one of the documents.

"Click here to Respond to Selected Documents" link is now active. This takes you to the Case Screen.

This will create an association between original document and your response.





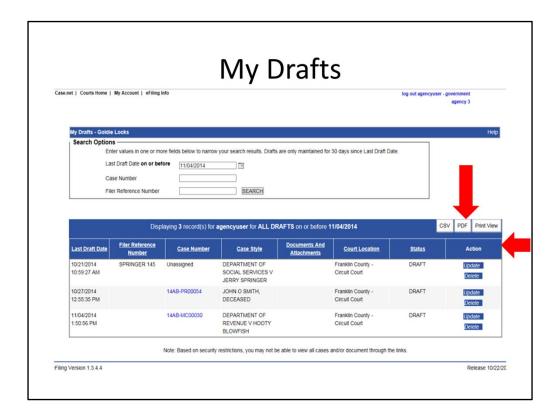
My Filings – shows all submissions through the eFiling system; shows the Confirmation Number, the Case Number and the Status such as: Submitted to clerk, Accepted by clerk, Returned, Hold, Recall and Resubmit.

Can be filtered by multiple choices in the Search Options.

Can be sorted by columns.

NOTE: The CSV & PDF options will not work on any device that DOES NOT have Flash Software. Also, when either of these options are selected on a report that has secure cases, it will show <CONFIDENTIAL> next to the case description on the PDF. The padlock will still show when you are just viewing the screen or when in Print View.

NOTE: The first time you print from Print View you will need to adjust your settings.



For submissions you are **unable** to complete.

My Drafts allows you to save filings in the middle of an entry and allows you to return to them for 30 days before they are deleted from the system.

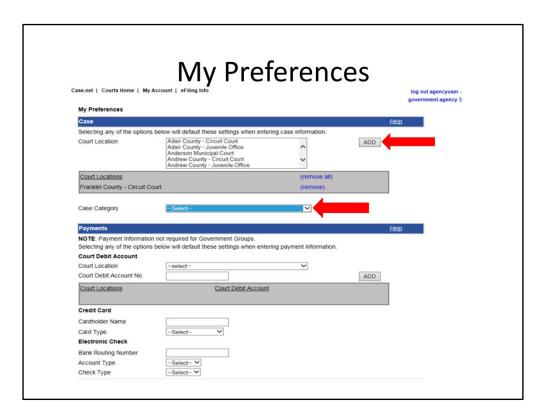
A "Draft" is created when the first **CONTINUE** button is clicked when filling out the form. The Draft is updated each time new information is entered and the **CONTINUE** button is clicked again.

Red text means the draft is 23 days old and warns of imminent deletion on the 30th day. You will be sent an email after 23 days that your draft will expire soon. You have the option of **NOT** receiving this email notification by deselecting a checkbox in the **"My Preferences"** folder. If you choose to do nothing, drafts will automatically be deleted on the 30th day.

The **Action Column** (last on right) allows you to update or delete the draft.

NOTE: The CSV & PDF options will not work on any device that DOES NOT have Flash Software. Also, when either of these options are selected on a report that has secure cases, it will show <CONFIDENTIAL> next to the case description on the PDF. The padlock will still show when you are viewing the screen or when in Print View.

NOTE: The first time you print from Print View you will need to adjust your settings.



My Preferences are shortcuts for data entry – can be a time saver

Court Location:

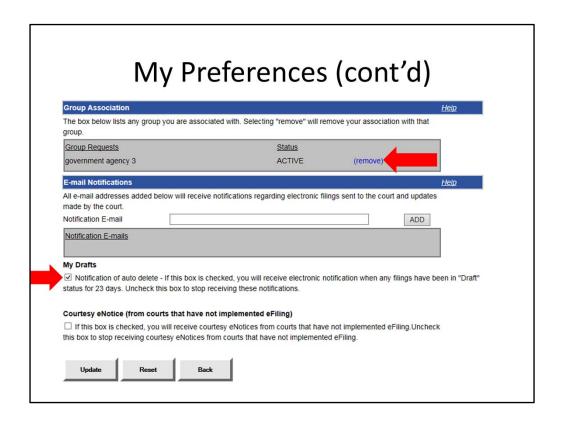
Can set a preference of one or more locations. If only one is selected it will default in. If more than one is selected, they will appear at the top of the drop-down list. Makes it easier, but does not preclude you from choosing other locations. Remember to click on ADD to add your selections in the Gray box.

Case Category:

May select one specific case category that will default in.

Payments:

Can skip this section due to being a Government Filer.



Group Association:

Allows you to remove yourself from the group. When you click on remove, a Removal Reason is **Required**. The reason text will attach to the email sent to the Group Admin. You have a maximum of 1000 characters.

Email Notifications:

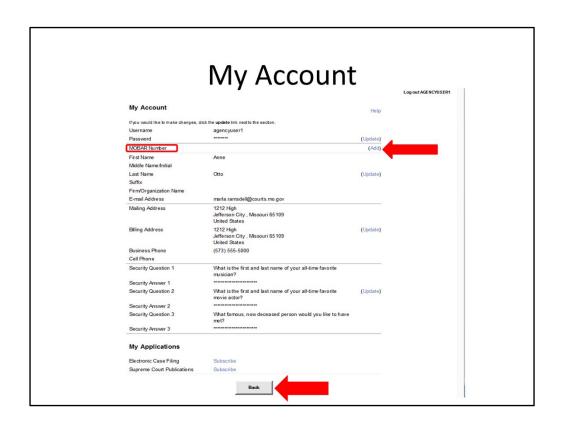
Can enter up to 100 email addresses.

Will allow other people such as secretaries or other assistants to get email notifications. The only email notifications you will receive are:

Receipt of Filing
Acceptance of Filing
Putting a Filing on HOLD
Return a Filing
Recall a Filing

My Drafts: deletes old ones. This notice goes out when the draft is 23 days old. Drafts are deleted after 30 days. Defaults to CHECKED, so if you do **NOT** want to receive these notices of pending deletions, **deselect** the box.

Courtesy eNotices does not apply to Group Users.



My Account:

ATTENTION: If you click **Add** to enter your MOBAR Number, it will take you to the MOBAR Validation screen. If you enter your MOBAR number & save, you will be removed from the group and will no longer be able to access any filings located in **My Filings** or **My Drafts** that were completed under the group.

You can update your email & mailing addresses here.

Click on the **Back button** to return to the main menu.

Wrap Up

You can call or **e-mail** the Help Desk, or visit www.court.mo.gov/efiling for additional information.

The Help Desk is staffed from 7:30 a.m. to 5 p.m., Monday-Friday.